

## Press Release

# Successful completion of Public Exchange Offer on AREVA's Investment certificates vs ordinary shares

Paris, May 17, 2011

AREVA and the CEA announce that they have successfully completed the Public Exchange Offer on AREVA's Investment Certificates (ICs) vs ordinary shares, opened from April 19<sup>th</sup> to May 11<sup>th</sup> 2011.

Following this operation, remaining outstanding ICs represent less than 1% of AREVA's capital, allowing the group to proceed with the automatic conversion of ICs into ordinary shares, in accordance with the provisions of article L.228-31 of the French Commercial Code. The end of the listing of ICs allows the group to launch the procedure of automatic conversion of non-voting preferred shares into ordinary shares, as provided by the AREVA by-laws. AREVA's capital will thus be composed of ordinary shares only.

In order to proceed with the operations of conversion of the remaining listed securities into ordinary shares, the listing of ICs and non-voting preferred shares will be suspended as from May 24, 2011 at market opening.

Settlement and delivery of the ordinary shares and their listing on the regulated market of NYSE Euronext in Paris (compartment A) will occur on May 30<sup>th</sup> 2011. They will be listed under the ISIN code FR0011027143.

The table below shows the percentage of AREVA share capital and voting rights as of May 30<sup>th</sup> 2011:

Shareholders	CEA*	French State	KIA	CDC**	EDF Group	CA CIB***	Total Group	Framé-pargne	AREVA Treasury shares	Public
% of share capital	73,0	10,2	4,8	3,3	2,2	0,9	0,9	0,3	0,3	4,0
% of voting rights	73,0	10,2	4,8	3,3	2,2	0,9	0,9	0,3	0,3	4,0

\* Commissariat à l'énergie atomique et aux énergies alternatives

\*\* Caisse des Dépôts et Consignations

\*\*\* Crédit Agricole Corporate and Investment Banking

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### MORE ABOUT

AREVA supplies solutions for power generation with less carbon. Its expertise and unwavering insistence on safety, security, transparency and ethics are setting the standard, and its responsible development is anchored in a process of continuous improvement.

Ranked first in the global nuclear power industry, AREVA's unique integrated offering to utilities covers every stage of the fuel cycle, nuclear reactor design and construction, and related services. The group is also expanding in renewable energies – wind, solar, bioenergies, hydrogen and storage – to be one of the top three in this sector worldwide in 2012.

With these two major offers, AREVA's 48,000 employees are helping to supply ever safer, cleaner and more economical energy to the greatest number of people.

The French Alternative Energies and Atomic Energy Commission (CEA) is a public technological research organization working in four main areas: low-carbon energies, defense and security, information technologies and health technologies, and large research facilities.

Building on excellence in fundamental research and on recognized expertise, the CEA takes part in organizing cooperation projects with a wide range of academic and industrial partners. With its 16,000 researchers and employees, it is a major player in European research and is also expanding its international presence.